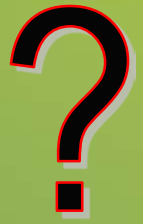




Who Is

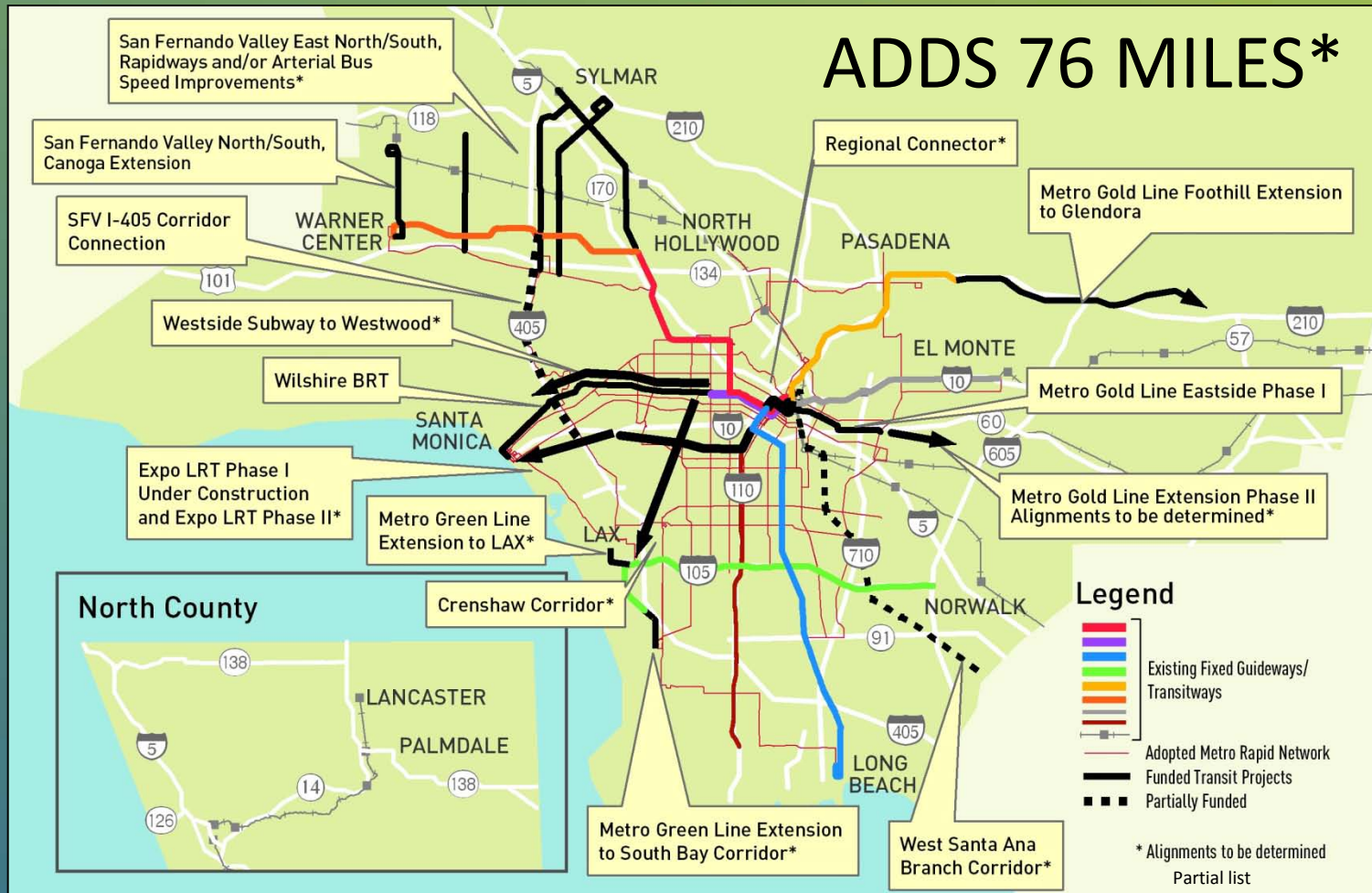


- Initiated the discussions that led to Measure R on the November 2008 ballot:
 - a ½ cent sales tax increase to raise \$40 billion for LA County transportation over 30 years
- Built the Environmental, Labor, Business coalition that championed Measure R
- Measure R was approved by 67.8% of voters

RESULTS



MEASURE R RAIL TRANSIT



BACK TO PACIFIC RED CAR DAYS



*Excludes 11.5 mi. additional BRT



Measure R Transit Benefits

Easier Access: to education, cultural, shopping and employment centers

Jobs and economic stimulus:

- 500,000 total jobs & 66,000 transit construction jobs in LA County

Air quality: Eliminate 568,458 pounds emissions/year

Fuel Savings: Save 10.3 million gallons gasoline/year

Transit Growth: 77 million more annual transit boardings

Congestion relief : 208 million fewer vehicle miles traveled

Reduced construction costs: perhaps \$4 billion or more in savings

- Could be used for financing, transit operations or new projects



12 Measure R Transit Projects

1. Westside Subway
2. Regional Connector LRT
3. Foothill Gold Line LRT
4. Crenshaw LRT
5. Exposition LRT (Phase 2)
6. Gold Line Eastside LRT (Phase 2)
7. Green Line LRT- South Bay
8. Green Line LRT – LAX
9. SFV I-405
10. SFV East North-South BRT
11. SFV North-South BRT (Canoga)
12. West Santa Ana Branch LRT



The 30-10 Plan

If we can get low cost financing from the federal government -

We Can Build 30 years of Measure R Transit Projects
in 10 years!

30/10 Initiative

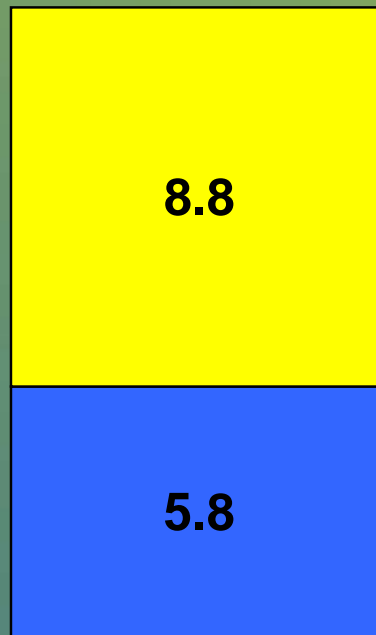


First Decade Transit Project Funding \$ Billions

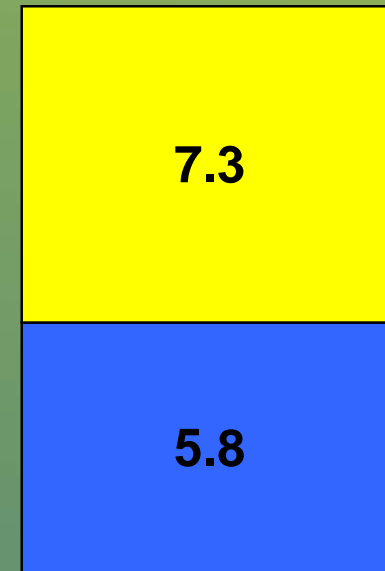
Need to advance \$9 billion to accelerate



30-Year LRTP



10-Year Acceleration



With 10% Cost Reduction

■ Available ■ Need



“30-10 Plan”

Proposed Federal Funding Strategies

- 1. Federal “New Starts” Grant & Early Systems Work Agreement**
- 2. Expanded TIFIA**
The Transportation Infrastructure Finance and Innovation Act of 1998
- 3. Qualified Transit Investment Bonds**
- 4. National Infrastructure Development Bank**



Federal “New Starts” Grant & Early Systems Work Agreement

Seeking about \$2.5 billion from New Starts

- Traditional federal transit grants program
- Metro submitted the Westside Subway and the Regional Connector
- Opportunity for Early Systems Work Agreement which cuts the processing time significantly
- Seeking \$200 million in President’s 2011-2012 budget for Preliminary Engineering



Opportunities for Direct Federal Loans

Looking for about \$2.5 Billion from these sources

1. National Infrastructure Development Bank

\$25 B in the pot can make \$625 B in loans

2. Expanded TIFIA: The Transportation Infrastructure Finance and Innovation Act of 1998

Advantages to TIFIA approach:

- Expanding an existing program easier than creating a new one
- Could be amended into an extension of the Transportation Reauthorization Bill.
- Loans could be available more quickly



Qualified Transit Investment Bonds

Seeking \$6.5 Billion from these sources

- New program modeled after existing federal programs for other purposes such as housing and disaster relief.
- LA Metro seeks private financing, i.e., issues QTIBs, and the federal government subsidizes the interest with tax credits to the lenders.
- May be included in the measure to extend portions of the Bush tax cuts.



National Infrastructure Development Bank

- Developed by Felix Rohatyn and Center for Strategic Studies
- Initially submitted by Sen. Chris Dodd in 2007, then Rep. Rosa DeLauro (Conn.) (2008)
- Endorsed by candidate Barack Obama
- **Key Point: \$25 billion federal allocation would enable \$625 billion in infrastructure development loans**



Congresswoman Rosa DeLauro
3rd Congressional District
New Haven, Connecticut

Dear Congresswoman DeLauro:

The undersigned organizations deeply appreciate the strong leadership you have displayed in the development and introduction of HR 2521, a bill that would create a National Infrastructure Development Bank. We endorse this bill and will encourage our members and our communities to support the bill as well.

HR 2521 is landmark legislation that will play, we believe, a very significant role in our nation's effort, and in the efforts of countless communities, to address significant deficiencies and remedy long term deterioration and decay in our nation's transportation and other vital systems.

January 14, 2010

HR 2521 would fund and create a bank that would direct public and private dollars toward infrastructure projects of national or regional significance. A similar proposal was included in the Obama Administration's Budget released earlier this year.

Like the proposal in the Obama Budget, HR 2521 would capitalize the bank at a rate of \$5 billion for five years and would provide the Bank with \$250 billion in total subscribed capital and \$625 billion in total loan making capability.

We believe that a properly capitalized infrastructure bank as proposed in HR 2521 could be used to accelerate major transportation projects in Los Angeles County, and other communities, by providing loans secured by Measure R funds, a recently approved ½ cent sales tax increase for transportation projects approved by more than 2/3 of Los Angeles County voters last November.

Measure R will provide a revenue stream of up to \$40 billion over 30 years, nearly 70% of which will be used for public transit infrastructure and operations. NIDB loans secured by Measure R funds could enable LA County to accelerate the development of many voter approved transit and highway projects, thereby reducing their development costs, creating good new jobs quickly, and jump starting economic recovery while energizing our efforts to reduce greenhouse gases.

The undersigned, therefore, endorse:

- H.R. 2521, to create a National Infrastructure Development Bank as introduced by Congresswoman Rosa DeLauro (D-CT)

Further, to enable this program to better fulfill its mission, we urge that:

- NIDB loans be available not only for project-specific applications, but also for multi-project infrastructure programs backed by broad-based revenue streams, e.g., locally approved taxes; and that,
- Congress authorize interest-forgiveness on NIDB loans for projects that significantly advance national economic development or environmental goals, such as zero-GHG-emission transit projects, like electric transit, powered by zero-emission renewable energy resources.

Thank you for your leadership and for your time and attention.

Sincerely,

Denny Zane
Executive Director
Move LA

Maria Elena Durazo
Executive Secretary-Treasurer
LA County Federation of
Labor, AFL-CIO

David Pettit
Senior Attorney
Director Southern California
Air Project
NRDC

Gary Toebben
President and CEO
Los Angeles Area Chamber of
Commerce

Jamie Watt McCormick
Chair, Subway to the Sea

Richard Slawson
Executive Secretary
Los Angeles/Orange Counties
Building and Construction
Trades Council

Martin Schlageter
Interim Executive Director
Coalition for Clean Air

Stuart Waldman
President
Valley & Industry Commerce
Association

Kimberleigh Richards
Public & Legis. Affairs Director
So Cal Transit Advocates

Sergio Rascon
Business Manager
Laborers International
Local 300

Matt Peterson
President & CEO
Global Green USA

Carol E. Schatz
President & CEO
Central City Association of Los
Angeles



What is the Status of “30-10 Plan”

- Championed by Senator Barbara Boxer, endorsed by Senator Feinstein
- Endorsed by nearly all the LA County delegation to Congress.
- Key parts embraced by the Obama Administration
- Fits neatly into latest Obama infrastructure & economic stimulus agenda
- Endorsed by Richard Trumka, AFL-CIO; supported by T4 America, national environmental orgs.



What Can We Do?

1. Sign on to Move LA “30-10 Plan” Petition
2. Send letter to press Obama Admin to include PE money in 2011-2012 budget
3. Send support letter for “30-10 Plan” to:
 - Rep. Xavier Becerra, Rep. Linda Sanchez (Ways & Means)
 - Rep. Lucille Roybal-Allard, Rep. Adam Schiff (Appropriations)
 - Rep. Grace Napolitano, Rep. Laura Richardson (Transportation)
 - Rep. David Dreier, Rep. Gary Miller, Rep. Buck McKeon
 - Speaker Nancy Pelosi, Rep. Henry Waxman



Petition Supporting LA Metro's 30/10 Plan

The grid contains logos for the following organizations:

- L.A. UNION
- Los Angeles Area Chamber of Commerce
- LABC Los Angeles Business Council
- manatt
- Biz Fed Los Angeles County Business Federation
- CALPIRG
- MoveLA
- Coalition
- VICA
- TCW
- AECOM
- BREATHE CALIFORNIA
- CCA | Central City Association
- MIRACLE MILE
- BEVERLY HILLS
- COMMERCE
- GLOBAL GREEN
- Transportation For America
- Environment Now
- Greater Lakewood Chamber of Commerce
- ANDY SPAHN & ASSOCIATES, INC.
- The Law Offices Of James W. Spertus
- COALITION FOR CLEAN AIR
- MAILHANDLERS
- Thomas Business Group
- HDR
- Eli Broad
- ARCADIS
- David J. ...
- CICLAVIA
- ACEC California Los Angeles County Chapter
- Hillcrest Insurance Services Inc
- PARTNERS TRUST
- CADEM
- FAST
- FAST Fixing Angelenos Stuck in Traffic
- THE JVP GROUP
- Westfield
- PALMS
- MCW
- American Jewish Committee
- Sieroty Company, Inc.
- DLANC
- SIERRA CLUB
- NRDC
- RBCC
- THOMAS SAFRAN & ASSOCIATES
- Capital Group
- taproot FOUNDATION
- Heal the Bay
- NORTHROP GRUMMAN
- MARGERY TABANKIN & ASSOCIATES
- HNTB
- InfraConsult
- sga sharon greene + associates
- URS
- LANI
- BEAUTIFUL
- TREEPEOPLE
- ACT III
- DEA
- LANI
- SOUTHERN CALIFORNIA TRANSIT ADVOCATES
- ema
- LACMA
- VAN TILBURG, SANVARD & SODERBERGH, AIA
- SANTA MONICA CHAPTER CIVIC ASSOCIATION
- BOMBARDIER
- CALTRIP
- The Transit Coalition
- CURINGHAM
- CITY NATIONAL BANK
- LIVE UNITED
- COMMUNITY PARTNERS
- WALTER N. MARKS REALTORS
- CEDARS-SINAI HEALTH SYSTEM
- LAANE
- JACOBS
- Community PARTNERS
- WALTER N. MARKS REALTORS
- CEDARS-SINAI HEALTH SYSTEM
- Montebello BUS LINES





What More Do We Need to Do?

4. Build support among rest of CA delegation,
 - Especially in neighboring counties of San Bernardino, Riverside and Orange where voters recently approved 30-year extensions of sales tax for transportation.
 - CA Members of House Ways & means, Appropriations, and Transportation committees

5. Target efforts to House and Senate members in key committees & states
 - Constituency leaders from So Cal contact appropriate counterparts in the right districts and states.



**Building a Coalition for a Comprehensive
Transportation System in Los Angeles County**

www.MoveLa.org





Petition Supporting LA Metro's "30/10 Plan"

Whereas, The Los Angeles region faces severe unemployment and severe congestion in our transportation system, congestion that inhibits our economy;

Whereas, Our nation and our county needs the thousands of jobs and the environmental benefits that come from the development of a sustainable transportation system with a robust, modern public transit system;

Whereas, In November, 2008, LA County voters spoke with a clear voice about their priorities when they approved Measure R, a ½ cent sales tax that will raise nearly \$40 billion for local transportation over 30 years;

Whereas, Nearly 70% of Measure R funds will go for transit projects and programs including 12 transit projects such as the Wilshire subway and multiple light rail and bus rapid transit projects. Measure R includes 25% for transit operating costs;

Whereas, The timing of these projects is driven overwhelmingly by the *timing of cash flow*, not by planning, environmental review, or construction requirements or timelines;

Whereas, Our community and our nation should not have to wait 30 years for these projects to be completed, not when jobs, traffic congestion relief and clean air are needed now;

Whereas, With the help of the federal government in the form of grants, low interest loans, and interest rate subsidies on private loans, and other mechanisms, these 12 transit projects can be *completed in 10 years*;

Whereas, This proposed "30/10 Plan" would accelerate the delivery of these 12 Measure R transit projects from their current 30-year schedule to 10 years;

Whereas, The "30/10 Plan" projects are part of a regional consensus approved by voters in Measure R. They were unanimously adopted by the Los Angeles County Metropolitan Transportation Authority's Board of Directors as part of its 2009 Long Range Transportation Plan;

Whereas, The "30/10 Plan" seeks federal government support for LA Metro's federal program in the form of New Start grants, low interest loans and interest rate subsidies on private loans;

Whereas, With strong federal partnership as envisioned in the "30/10 Plan" the 12 Measure R transit projects can be developed much more quickly saving as much as \$4 billion in avoided cost escalation;

Whereas, The "30/10 Plan" will create over 160,000 construction jobs over the next decade and at least 2,800 permanent jobs operating and maintaining an expanded transit system, jobs that can support a family;

Whereas, The 30/10 projects will run on clean natural gas and electricity. They will remove over 500,000 pounds of air pollution and greenhouse gases from the Los Angeles air basin;

Therefore, We the undersigned organizations and individuals strongly support the LA Metro "30-10 Plan", commend Mayor Villaraigosa for initiating and championing the 30-10 Plan, and urge Senators Boxer and Feinstein and all of the Los Angeles County Congressional delegation to join in strongly supporting the "30-10 Plan".

Therefore, We urge the President of the United States, Congress and the agencies of the federal government to vigorously support the "30/10 Plan" and create mechanisms for its implementation that might serve as models for national infrastructure development.



Petition Supporting LA Metro's 30/10 Plan

Move LA
Environment Now
American Lung Association in California
Breathe CA of LA
Bruins for Traffic Relief
Calping
Center for Energy Efficiency & Renewable Technologies
Clean Air Now
Coalition for Clean Air
Earth Day Los Angeles
Endangered Habitats League
Environmental Media Associates (EMA)
FAST - Fixing Angelenos Stuck in Traffic
Global Green
Heal the Bay
Los Angeles Streetcar, Inc
Los Angeles Walks
Montebello Bus Lines
Natural Resources Defense Council (NRDC)
Ocean Conservation Society
Sierra Club Angeles Chapter
Santa Monica Canyon Civic Association
Southern California Public Health Assoc.
Southern California Transit Advocates
Subway to the Sea Coalition
The River Project
Transit Coalition
Transportation for America

Annenberg Foundation
American Jewish Committee
California Center for Public Health Advocacy
City of Santa Monica
Community Partners
Diverse Strategies for Organizing (DSO)
Downtown LA Neighborhood Council
Los Angeles Neighborhood Initiative
Margery Tabankin & Associates
Methodist Federation for Social Action,
Cal-Pac Chapter
Mid City West Community Council
Pacoina Beautiful
Palms Neighborhood Council
Silver Lake Neighborhood Council
Taproot Foundation
The Jewish Journal
Tree People
United Way
Vision Los Angeles
Youth Speak Collective

Los Angeles County Federation of Labor
LA/OC Building and Trades Council
AFSCME DC 36
ATU Local 1277
IBEW local 11
Ironworkers Local 416
Laborers' Local 300
National Postal Mailhandlers
Painters and Allied Trades, District Council 36
Sprinkler Fitters UA Local 709
TCU/IAAM Local 1315
Teamsters Local 396
Teamsters Local 986
United Food & Commercial Workers 1442
LA Alliance for a New Economy (LAANE)
LA Black Workers Center

AECOM
Andy Spahn & Associates
Arcadis
Aurora Development
B. Szabo Inc
Bldg. Owners & Mgrs Assoc. of Greater LA
Bombardier Transportation
C.T. & F, Inc.
CALTROP ACS
Capitol Group
Carde Ten Architects
CiLavia
City National Bank
Coast Surveying, Inc.
Corin L. Kahn, Attorney
Cunningham Group Architecture, P.A.
DE Architects, AIA
Fairbank, Maslin, Maulin, Metz & Assoc.
Forte Green Strategies
G&G Rebar, Inc
Greenlandlady.com
Hardwood Floors
Hatch Mott & MacDonald
HMBID
HDR
Hillcrest Insurance Services
HNTB
InfraConsult LLC
Jacobs Engineering
JMB Realty Corporation
JSM Capital, LLC
The JVP Group
Killefer Flammang Architects
Koning Eizenberg Architecture
Kull & Hall LLP
Law Office of Paul Supnik
Locando del Lago
Mercury Air Group, Inc.
MSL Consulting
LA Area Chamber of Commerce

Los Angeles Business Council
Los Angeles Business Federation
The Los Angeles Coalition for the Economy
and Jobs
Valley Industry and Commerce Association
(VICA)
Los Angeles Central City Association
Eli Broad
Act ii/Norman Lear
David Behrman Foundation
Roll International Corporation
Leonardo DiCaprio Foundation
Thomas Properties Group
Los Angeles County Museum of Art LACMA
Cedars-Sinai Medical Center
United Way
AIA Los Angeles
American Council of Engineering
Companies of CA
Beverly Hills Chamber of Commerce
Greater Lakeswood Chamber of Commerce
Regional Black Chamber of Commerce SFV
Hollywood Chamber of Commerce
Miracle Mile Chamber of Commerce

Manatt, Phelps & Phillips, LLP
Northrop Grumman
Pacific Lighting Sales, Inc.
Parsons
Partners Trust
PJ's Rebar, Inc.
Rethink Development
Ron Milam Consulting
Scher Intelligence
Shannon & Wilson, Inc.
Sharon Greene & Associates
Shoot Movies in CA
Solar City
The Luzzatto Company, Inc
The Robert Group
Thomas Safran & Assoc.
Togo Systems, Inc.
URS Corporation
Van Tilburg, Banvard & Soderbergh, AIA
Wagner Engineering & Survey, Inc
Walter N. Marks Realty Company
XPLR Productions
Urban Dimensions
URS Corporation
Shimmick Construction Co. Inc.
Shel Leff LLP
Sieryoty Company
Solutions International
STV
SYSTRA
Westfield LLC